



Making a Gift of Stock to the Catholic Ministries Appeal (CMA)

Step 1: Initiate the transfer of stock/mutual fund by contacting your broker.*

Your broker will need the following information to manage the transfer via ACATS:

Account:	01-01-000-4471751
Receiving Firm DTC:	2116 (Fifth Third Bank)
Comment Field:	Must include: <u>"DA" and the Donor Name</u>
EIN:	31-0538501

Step 2: Notify CMA of your gift by calling, emailing, or mailing to let us know:

Name of Donor(s): _____

Donor Address: _____

of shares: _____

Name of stock/fund: _____

Brokerage Firm: _____

Catholic Ministries Appeal
Archdiocese of Cincinnati
100 East 8th Street
Cincinnati, OH 45202

Stewardship@CatholicAOC.org
(513) 263-3345

Thank you for supporting the CMA!

Gifts initiated **before December 10th** have the greatest likelihood of being processed by year end.

* To donate physical certificates: please mail us:

- (1) the original physical certificate (do NOT complete the back), and
- (2) a letter signed by the owner, stating the desire to donate the shares to CMA.

* To donate direct registration shares (e.g., held through AST or Computershare): please send us:

- (1) a copy of the most recent statement, and
- (2) a letter signed by the owner, stating the number of shares to donate to CMA.

Once received, we will phone you for the owner's social security number.

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