



Making a Gift of Stock to the Catholic Ministries Appeal (CMA)

Step 1: Initiate the transfer of stock/mutual fund by contacting your broker.*

Your broker will need the following information to manage the transfer via ACATS:

Account: 01-01-000-4471751
Receiving Firm DTC: 2116
Comment Field: **Must** include: "DA" and the Donor Name
EIN: 31-0538501

Step 2: Notify CMA of your gift by calling, emailing, or mailing to let us know:

Name of Donor(s): _____
Donor Address: _____
of shares: _____
Name of stock/fund: _____
Brokerage Firm: _____

Catholic Ministries Appeal Stewardship@CatholicAOC.org
Archdiocese of Cincinnati (513) 263-3345
100 East 8th Street
Cincinnati, OH 45202

Thank you for supporting the CMA!

Gifts initiated *before December 10th* have the greatest likelihood of being processed by year end.

* To donate physical certificates: please mail us:

- (1) the original physical certificate (do NOT complete the back), and
- (2) a letter signed by the owner, stating the desire to donate the shares to CMA.

* To donate direct registration shares (e.g., held through AST or Computershare): please send us:

- (1) a copy of the most recent statement, and
- (2) a letter signed by the owner, stating the number of shares to donate to CMA.

Once received, we will phone you for the owner's social security number.

V112021